

Unitus Budget Worksheet

Last Name:	
Account Number:	
Date Completed:	
# of Persons in Household: _____ Adults _____ Children	

Monthly Net Income (Take-Home Pay)	Enter Net Pay
Payroll - Borrower	\$
Employer:	
Position:	Work Phone:
Payroll - Joint Borrower (or Spouse)	\$
Employer:	
Position:	Work Phone:
Second Employer - Borrower	\$
Second Employer - Joint Borrower (or Spouse)	\$
Child Support	\$
Other Income -Specify:	\$
Total Net Income	\$

Basic Monthly Expenses (Necessities Only)	# of Months Past Due	Interest Rate	Enter Monthly Pmt
Mortgage Payment or Rent (include taxes & insurance)			\$
Second Mortgage Payment - Lender:			\$
Auto Loan #1 - Lender:			\$
Auto Loan #2 - Lender:			\$
Auto Insurance		N/A	\$
Auto Gas		N/A	\$
Groceries (including personal/household care items)		N/A	\$
Electricity and/or Natural Gas		N/A	\$
Water & Trash		N/A	\$
Home Phone		N/A	\$
Cell Phone		N/A	\$
Cable & Internet		N/A	\$
Child Support - Not Paid Through Payroll		N/A	\$
Child-Care Expenses (Non-Reimbursed)		N/A	\$
Medical Expenses (Non-Reimbursed)		N/A	\$
Other Insurance - Not Paid Through Payroll - Specify:		N/A	\$
Other Basic Expense - Specify:		N/A	\$
Other Basic Expense - Specify:		N/A	\$
Total Basic Expenses			\$

Other Monthly Expenses	# of Months Past Due	Interest Rate	Enter Monthly Pmt
Credit Card/Personal Loan - Lender:			\$
Credit Card/Personal Loan - Lender:			\$
Credit Card/Personal Loan - Lender:			\$
Credit Card/Personal Loan - Lender:			\$
Credit Card/Personal Loan - Lender:			\$
Credit Card/Personal Loan - Lender:			\$
Credit Card/Personal Loan - Lender:			\$
Other Expense - Specify:		N/A	\$
Other Expense - Specify:		N/A	\$
Total Other Monthly Expenses			\$